

Tables and Graphs Referenced in *Rollercoaster Ride*, published in FT Adviser September 2011

Average Annual Rolling 10 Year Returns

Inflation	Bank Deposits	30% Equities	50% Equities	70% Equities	100% Local Equities
6.1%	8.6%	11.8%	12.4%	12.9%	14.1%

[Rebalancing once per annum since 1970]

The Four Largest Falls Since 1970

% Equities											
30			50			70			100		
Top 4 Falls (depth and months to recover) 1970 - 2011											
Depth	Start	Mns*	Depth	Start	Mns*	Depth	Start	Mns*	Depth	Start	Mns*
16.8%	Jan 73	2	27.5%	Jan 73	4	36.7%	Jan 73	8	66.6%	May 72	28
11.6%	Aug 87	10	18.1%	Sep 00	23	31.1%	Sep 00	32	42.9%	Sep 00	32
9.0%	Jan 90	5	17.4%	Aug 87	14	24.2%	Oct 87	16	41.1%	Nov 07	24
7.6%	Jan 09	7	13.5%	Jan 90	5	19.2%	Jan 90	7	33.8%	Oct 87	20

\* Months to recover

The four graphs below show both the drop and recovery period of portfolios with 30%, 50% and 70% equities against the FTSE in the last four major market corrections: 1972/3, 1987, 2000 and 2007/8 [which may be unfinished].



